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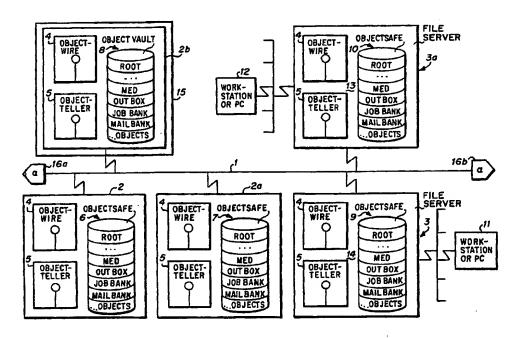
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(57) Abstract

A highly secure, virus resistant, tamper resistant, object oriented, data processing system (1) for depositing, withdrawing and communicating electronic data between one or more individual and/or networked computers (2, 2a, 2b, 3, 3a) comprising one or more computers for processing electronic data including one or more shared electronic storage devices (6, 7, 8, 9, 10) for the temporary and/or permanent storage of said electronic data, each of said computers (2, 2a, 2b, 3, 3a) including custom configurable system programs (100, 200, 300, 400, 500, 600, 700) for asynchronous depositing, withdrawing and communicating said electronic data to commonly shared electronic storage devices, and said programs permitting data archival, accountability, security, encryption and decryption, compression and decompression, and multi-processing capabilities.

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1 Specification

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3 ASYNCHRONOUS SYSTEM AND METHOD FOR ELECTRONIC DATA MANAGEMENT, STORAGE AND COMMUNICATION 4

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FIELD:

The invention relates to a computerized system and for asynchronous storage, retrieval, and communication of electronic data on a peer to peer basis.

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BACKGROUND:

A primary and vital aspect of existing computerized electronic data management, storage and communication systems and methods, particularly network systems, is a common data storage unit which is accessible by all users on a synchronous basis for storage, retrieval, communication of data. The synchronous nature of these systems poses numerous problems.

One such problem is that to prevent simultaneous access to the same record, i.e., the same physical space on the data storage and retrieval device, software programmers must incorporate file, record, or field locking means into the software which prevent the writing and reading to the same record at the same time. vastly complicates the writing of the software and functionally slows access time.

Another disadvantage serious of synchronous electronic data management, storage, retrieval communication systems is that the system may "lock-up" rendering the common data storage and retrieval device inaccessible and unusable until the system is restored to its operable state. Because most network systems are dependent on "sending" information to a computer that is assumed to always be on-line to receive the information, lock-up may occur when: a) computers in the network go off-line or come on-line without proper logging-on or logging-off procedures; or b) an individual computer crashes or its power fails; or c) the operator inadvertently terminates the network communications

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program to run an applications program. These are just a 1 few of the many ways in which individual computers linked 2 in a network can go off-line, causing the entire network 3 And because most network communications to lock-up. 4 systems cannot easily share information with other 5 networks of differing protocols, users tend to move to 6 bigger and bigger network systems. The bigger the 7 network, the worse the lock-up problem. 8

Another problem is that there is no universal method to store data in a common data storage and retrieval device from the many different applications programs, nor is there any way for multi-tasking applications to share information in an asynchronous manner and at the same or near real time.

Another problem is the integrity of the data when passed from computer to computer or from network to Most network systems cannot assure complete network. transmission of data. It is particularly difficult to pass data between different networks, especially if the network systems use differing protocols.

Another problem is user tracking. User entry and exit trails are extremely hard to reconstruct after there has been any access, authorized or unauthorized, to the common data storage and retrieval device.

Another severe problem of a common data storage and retrieval device is that it is susceptible to user tampering or virus infection, both of which can result in altered, scrambled or deleted data. The susceptibility of often user tampering and viral infection elaborate and expensive countermeasures such as password systems and anti-viral software.

Another problem is that data cannot be transmitted between networked computers in encrypted form.

Another problem is that most network systems require a computer having large computing power and a large capacity data storage device to act as dedicated host or server to run the network operating programs. 37 individual workstations or computer stations ("clients") must be hard-wired to the server. In addition, with many

client-server based systems, two different types of 1 computer programs are required, one for server operations 2 and one for client data manipulation. This further 3 complicates the writing of programs and slows access time. 4 Accordingly, there is a need for a computerized 5 storage, retrieval for the management, 6 communication of electronic data that is asynchronous in 7 nature and which system overcomes the inherent problems 8 associated with the existing synchronous systems as 9 described above. 10

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THE INVENTION

13 TERMS:

It is to be understood that any reference to the below listed terms shall have the corresponding meaning provided:

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Object: means any binary data file, including but not 18 limited to, documents, programs, graphics, voice mail, 19 faxes, Computer Aided Design (CAD) files, and Binary Large 20 Objects (BLOB's), and the like, as they are traditionally 21 and broadly understood, as well as any other object that 22 is desired to be written to a data storage device, area, 23 or location. In the disclosure herein, reference to data 24 storage device, area, or location or the act of reading or 25 writing may interchangeably refer to "in" or "on". Thus, 26 "writing on" or "writing in" means the same. 27

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Temporary Object: means an object having an expiration date; i.e., in-process objects which are stored temporarily in the electronic data storage means of an ObjectBank System.

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Permanent Object: means an object having no expiration date; i.e., an object that will be stored forever on an electronic data storage device compatible with an ObjectBank System.

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- ObjectSafe: means a specified physical data storage area 1 of a data storage device including, but not limited to, 2 hard disks, floppy disks, magnetic tape, magnetic drum, 3
- bubble memory, stringy tape, digital audio tape ("DAT"), 4
- VCR tape, laser disks, magneto-optical disks, CD-ROMs, and 5

laser cards. 6

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means a dedicated computer having ObjectVault: 8 ObjectSafe which has sufficient data storage capacity to 9 store all objects of all ObjectSafes on the ObjectWire 10 Network. 11

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means an OLE-aware and OLE-accessible ObjectTeller: 13 computer program having user customizable function means 14 to deposit and withdraw ("retrieve") objects to and from 15 ObjectSafes and to conduct status checks of deposits and 16 withdrawals. 17

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means a computer program having ObjectWire: 19 customizable function means for communications, 20 polling and retrieving objects, from other individual or 21 networked computers each having an ObjectWire program. 22

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architecture of all the ObjectWire Network: means 24 computers compatible with an ObjectBank System, i.e., any 25 one or more computers linked together by having an 26 ObjectTeller and ObjectWire program installed. 27

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ObjectBank System: means any one or more computers having 29 installed an ObjectTeller and ObjectWire program and a 30 system architecture configuration comprising an ObjectSafe 31 and/or ObjectVault, MED and Out Box. A computer having an 32 ObjectBank System may be referred to as an ObjectBank 33 System computer. 34

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("MED"): a defined means Message Exchange Database physical electronic data storage area of an ObjectSafe or 37 ... ObjectVault accessible via the ObjectTeller program or other OLE-aware application program for the purpose of

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ObjectBank Network.

-5depositing and withdrawing temporarily stored objects for the purposes of communicating messages requesting an object be stored in a target ObjectSafe or ObjectVault or requesting an object be retrieved from a target ObjectSafe or ObjectVault. ObjectBank Manager: means a specified user responsible for the operation, care and maintenance of a computer or computer network having an ObjectBank System. means a temporary electronic data storage area Out Box: of an ObjectSafe for the posting of objects via the ObjectTeller program to be retrieved and stored to one or

Index Card ("IC"): means a permanently stored customizable and modifiable electronic index data file of every object of the ObjectBank System having the following data fields: object type, date/time, IC identification code, parent IC identification code, created by, key words (four), abstract, object source path; and, each index data file having user selected features for data encryption, data compression, password access, public or private list access, and IC visibility.

more other computer's ObjectSafes or ObjectVault on the

Index Card Template: means an electronic template or "mask" having a default configuration of an uncompleted or "blank" Index Card and which template is user customizable and which default or customized template is used for the creation of an object Index Card.

OLE: means "object linking and embedding" as is commonly known in the field of the art.

DRAWINGS:

Fig. 1 is a schematic diagram of the architecture of a plurality of computers having an ObjectBank System of

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the invention comprising an ObjectWire Network configuration;

- Fig. 2 is a flowchart diagram of the Configuration process routine of the ObjectTeller program of the System invention;
- Fig. 3 is a flowchart diagram of the Deposit process routine of the ObjectTeller program of the System invention;
- 9 Fig. 4 is a flowchart diagram of the Withdrawal 10 process routine of the ObjectTeller program of the System 11 invention;
- 12 Fig. 5 is a flowchart diagram of the Status process 13 routine of the ObjectTeller program of the System 14 invention;
- 15 Fig. 6 is a flowchart diagram of the Configuration 16 process routine of the ObjectWire program of the System 17 invention;
- 18 Fig. 7 is a flowchart diagram of the Polling process 19 routine of the ObjectWire program of the System invention; 20 and
 - Fig. 8 is a flowchart diagram of the Withdrawal process routine of the ObjectWire program of the System invention.

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SUMMARY:

The invention is directed to an asynchronous electronic data management, storage, retrieval communication system and method compatible with any multitasking operating system. The overall system is called an "ObjectBank System." The ObjectBank System comprises a user interface program called the "ObjectTeller" program, a communications program called the "ObjectWire" program, (both programs written in "C" language and capable of being written by one skilled in the art of computer programming), and computer system architecture including a standard industry computer processor, input/output devices and at least one primary defined physical data storage area for "objects" called the "ObjectSafe" or Objects can be any type of binary data "ObjectVault."

Each object is index referenced by use of file. 1 electronic "index cards" and stored in an ObjectSafe for 2 retrieval upon request using the ObjectTeller Program and 3 communication among computers by the ObjectWire Program. 4 All Permanent Objects of all ObjectBank System computers 5 on the ObjectWire Network may be stored in an archival 6 ObjectSafe which is then called an ObjectVault. 7 no physical difference between an ObjectSafe and an 8 ObjectVault other than an ObjectSafe permanently stores 9 select objects whereas an ObjectVault permanently stores 10 all objects from all ObjectSafes on an ObjectWire Network. 11

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Objective of the System Invention:

The objective of the ObjectBank System is to provide 14 a method means for electronic data management, storage, 15 stored communication data of retrieval and 16 universally compatible ASCII format in at least one 17 central storage device (ObjectSafe or ObjectVault) and 18 shared in an asynchronous manner on a peer to peer basis 19 with other ObjectBank System computers. Each object in 20 the ObjectBank System is indexed and stored to a user 21 selected target ObjectSafe and/or ObjectVault. 22 overwritten objects are never modified, 23 deleted, but are only copied and the copies shared with 24 other users. Objects are shared between users by message 25 request using a Message Exchange Database ("MED"). Upon 26 the message request by other users for the sharing of a 27 particular object (or all objects) from a specified (or 28 all computers) on the ObjectBank Network, the ObjectBank 29 Manager of the target ObjectSafe copies the requested 30 object(s) and places the object(s) in an "Out Box" for 31 "pick-up" (transmission) via the ObjectWire program by the 32 requesting users. Since objects are only copied from the 33 ObjectSafe or ObjectVault, the stored objects are guarded 34 against any modification or tampering and the ObjectSafe 35 and/or ObjectVault is protected against virus infection 36 because no object stored is ever "run" which execution 37 would typically provide the mechanism for infection by or 38 replication of a virus. The ObjectBank System may also 39

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1 provide data protection by periodically reminding the 2 ObjectBank Managers to permanently store their important 3 Temporary Objects and delete multiple copies of Temporary 4 The ObjectBank System is specially designed to 5 pass information between computers on the ObjectWire 6 Network with near 100% accuracy. An Index Card for each 7 object maintains at least one sequential, historical trail 8 Thus, each object's Index Card will have of its origin. a reference record of its origin and of the "family tree" 9 10 of related objects, i.e., the physical addresses of each 11 parent and child of an object. Thus, Index Cards help 12 speed access to objects, record a trail of copies of 13 objects that are deposited or retrieved, record who made 14 the deposits or requests, and record what other ObjectBank 15 System computers have copies of objects and Index Cards. 16 Like any other Permanent Object, completed Index Cards are stored in the ObjectSafe or ObjectVault and copies may be 17 18 made and transferred to other users on the ObjectWire 19 Network.

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Interconnectivity of the System Invention:

22 ObjectBank System of this invention is 23 particularly adapted for use with computers which may be 24 linked via modem or network using currently available 25 network programs, such as Lantastic and Novell. compatible with the ObjectBank System, however, each stand 26 27 alone computer or each networked computer system requires its own ObjectTeller and ObjectWire programs. 28 29 the ObjectBank System computers comprise an ObjectWire 30 Network. Communications between computers зì ObjectWire Network is on a "receive alone" basis, i.e., there is no "sending" of any data or object to a target 32 33 address. The ObjectWire program is configured by a user 34 to look for and request certain types of objects by 35 designated search criteria. The ObjectWire program time sequentially "polls" via modem or network a Message 36 Exchange Database ("MED") of other ObjectNetwork computers 37 38 for the designated type of object fitting the search . criteria. If the designated type of object is made

available for copying by a ObjectBank Manager, i.e., 1 placed in an Out Box, it is transmitted to the requesting 2 user by the requesting user's ObjectWire program. Because 3 each computer of the ObjectBank System only receives only 4 copies of objects made available by other users on the 5 ObjectWire Network, there is no "sending" of data and 6 therefore no mechanism to cause the ObjectBank System to 7 Thus, computers which remain on the ObjectWire 8 Network can continuously receive available (stored) 9 objects and in any order from any computer system which 10 remains on the ObjectWire Network. If any computer goes 11 off the network through a power outage, computer hardware 12 or software defect, user error, the ObjectBank System of 13 operation is not affected. Each ObjectBank System 14 compatible computer will continue to poll for requested 15 objects and hold any object retrieval or storage requests 16 until the target computers are reconnected. 17

in the ObjectWire Network Computers 18 interconnected via modem, Local Area Network (LAN) which 19 involves linkage of in-house computers, or Wide Area 20 Network (WAN) which involves networks linked to other 21 The ObjectWire program has the capability to 22 log on sequentially to successive networks using different 23 network software and protocols, and to process the 24 message retrieval respective storage and 25 Because objects are "picked up" by the ObjectBank System 26 rather than "sent," the system of this invention is 27 particularly conducive to an architecture wherein the 28 to multiple networks connects ObjectBank System 29 sequentially and picks up from each Message Exchange 30 Database (MED) any storage or retrieval message requests 31 to perform on that network or pass along to an ObjectSafe 32 on another network before disconnecting and connecting to 33 This allows users to share objects the next network. 34 easily in an asynchronous manner among several non-35 compatible network systems.

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Rules of the System and Method Invention:

Two basic rules of the ObjectBank System and method apply: First, no computer may write to any storage device of any other computer on the ObjectWire Network. Second, permanently stored objects are never modified, overwritten or deleted. Therefore, only copies of stored objects are ever transmitted to other computers on the ObjectWire Network.

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Encryption and Compression of Objects:

For data security and efficiency of operation, object encryption and compression may be employed. In the best mode of operation, the default configuration of the ObjectTeller program is to encrypt and compress all objects for permanent storage as well as transmission to other users via the ObjectWire program. However, the ObjectBank Manager has the option of specifying that a particular object or all objects not be encrypted or compressed.

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Access Authorization:

In addition to object encryption and compression, the ObjectBank System maintains a multi-leveled access authorization structure for users, messages, index cards, When the user accesses the ObjectBank and objects. System, the user's identification code and password is verified by the ObjectTeller Program to determine whether that user is authorized to access the object stored in that ObjectSafe. The ObjectTeller configuration files include the list of authorized users to store and/or retrieve all or particular objects. Modifications to the list are appropriately protected so that only authorized persons (e.g., the ObjectBank Manager) can add or delete user names. There are three levels of access to objects:

(1) if the object is available for anyone on the ObjectWire Network to copy, then the access is "Public"; parties that the first of the f 1 (2) if there is a distribution list of authorized 2 users to particular objects, then the access is 3 "Restricted"; and

(3) if there is only the original user on the authorization list, then the access is "Private."

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Index Cards:

All ObjectBank System transactions are recorded on an object reference Index Card which is created automatically when an object is stored to an ObjectSafe or ObjectVault. Index Cards provide a rapid reference classification means ObjectSafe objects an from of retrieval for Index Cards also provide a means for ObjectVault. determining the genealogy of object requests, storage, and retrievals. In addition, Index Cards provide the means by which the user determines: (1) whether or not the object is to be encrypted and/or compressed; (2) the password; the access level (i.e., public, restricted, or (3) private); (4) the access list of authorized users; (5) whether or not the Index Card will be "visible" (i.e., displayed) to other users; (6) up to four "key words" of the object to be used as index search terms; and (7) an abstract (summary) of the subject content of the object.

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Each ObjectBank System keeps its own set of Index Cards and records, in date/time sequence, of all requests for objects, all retrievals obtained or denied, deposits offered and/or accepted by the ObjectSafe. The ObjectBank System maintains indexes to help speed access to its objects, to record a trail of copies of objects that are deposited or retrieved, to record who made the deposits or requests, and to record what other computers have copies of objects and indexes. In addition, users may create via an Index Card Template additional reference Index Cards of the object, such as: WordPerfect documents by "Author" and "Subject"; Lotus files by the contents of cell "Al"; Dbase files by "Field" within "Record"; CAD files by "Changed-By," etc. A user may build Temporary Index Cards of his and other user's objects for a specific

search. By way of example, a "fuzzy" search may be conducted by searching for certain key words on Index Cards. In addition, searches may be made directly of the objects in the ObjectSafes, if the Index Card information is not complete or sufficient.

Index Cards of the users objects are stored in the users ObjectSafe. Index Cards of objects stored on other ObjectSafes may be also be stored if selected by the user. Typically, the user's computer ObjectSafe has more limited storage space and the user will not want to store all Index Cards from all the ObjectSafes. The user can configure his ObjectBank System to keep only selected Index Cards related to specific topics. However, if the user wishes to see other types of Index Cards, he can configure the ObjectWire program to request and retrieve Index Cards relating to a particular subject from other ObjectSafes.

Like all objects, all Index Cards for all ObjectSafes on the ObjectWire Network may be stored in the ObjectVault. Index Cards are never deleted. If they are updated, the prior Index Cards are always available for review. Periodically, Temporary Index Cards are stored as Permanent Objects is an ObjectVault for safekeeping.

Configuration of the ObjectBank System:

An ObjectBank System is configured via both the ObjectTeller program and the ObjectWire program. The ObjectTeller program contains configuration routines used to install and configure the ObjectBank System on each computer and to create an ObjectSafe or ObjectVault. The configuration process includes the steps of:

- Assigning a unique ObjectSafe Identification Code to the computer for use on the ObjectWire Network;
- 2. Designating storage rights, i.e. identifying
 whether this ObjectSafe will permit storage of either
 Permanent or Temporary Objects, both, or neither (in which
 case users could only access information stored in other
 ObjectSafes over the ObjectWire Network);

- 3. Setting which physical storage device(s) can be
 used as the ObjectSafe;
- Setting the maximum size for the ObjectSafe;
- 5. Determining whether other users will be allowed to store objects in the ObjectSafe;
- 6. Assigning to the User List user identification codes, access levels and passwords which permit users to:
- 8 a. retrieve from the ObjectSafe;
- b. retrieve from other selected ObjectSafes;
- c. store to the ObjectSafe;
- d. store to other selected ObjectSafes;
- e. perform "housekeeping functions" --including assigning at least one user as the "ObjectBank Manager" who will be capable of transferring Permanent Objects from the ObjectSafe, change access levels and user passwords, etc.;
- 7. Specifying the software and hardware configuration of the computer to provide other ObjectBank System users an indication of whether or not their computers can use a certain object;
- 8. Setting up the default Index Cards that will be used for the various types of objects that will be stored in the ObjectSafe and permit the user to build new default Index Cards; and
- 9. If this is the first time the ObjectBank System is used on the computer, the creation of hidden subdirectories and the verification of connections to the ObjectWire Network.
- The ObjectWire program also contains configuration routines which include the process of:
- 1. Determining which Index Cards from other
 32 ObjectSafes will be stored in its ObjectSafe; and
- 2. Specifying which other ObjectSafes shall and shall not be polled on the ObjectWire Network and the access method (e.g., network card, modem phone number, password, etc.).

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Housekeeping Functions:

There are a number of Housekeeping functions of the ObjectTeller program of the Objectbank System. These functions include the following:

- 1. Backup/Restore Objects. This function is used to backup the objects stored on the ObjectSafe to another storage device or to restore the objects stored on the ObjectSafe from another storage device.
- 2. Rebuilding Index Cards. This function is used to rebuild Index Cards from the original object stored in the ObjectSafe if the Index Cards have been corrupted. Certain Index Card information is written directly on the object as a header label when the object is compressed for storage in the ObjectSafe. This header information is sufficient to rebuild most of the Index Card if it is destroyed. This function is also used to build temporary indexes for a fuzzy search by a user; for example, searching all Index Cards or all objects for the phrase "cartridge valve" occurring within a search boundary of 10 words from the phrase "competitor". This function is also used to set up the default Index Cards that will be used by this ObjectSafe for various types of objects.
- 3. Move Objects to Other Physical Storage Devices. This function is used to move objects from one ObjectSafe to another or ObjectVault, to move objects from one physical storage location to another within an ObjectSafe, to move objects from Temporary to Permanent storage, or to move objects to a "NULL" device. Upon the execution of a move operation, the object will no longer reside in the original source ObjectSafe location, although the Index Card will remain indicating that the object was in that ObjectSafe location and moved to another ObjectSafe location. Permanent Index Cards are never deleted and therefore there will always remain a record of the prior and subsequent locations of moved objects.
 - 4. Deleting Objects.
- a. At any time a user may delete Temporary

 Objects from the ObjectSafe and suggest that Temporary

 Objects be deleted from other users ObjectSafes.

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- Permanent Objects are never completely "deleted," but are
- 2 moved to another storage device to free up storage space.
- 3 The only method to actually, physically "delete" a
- 4 Permanent Object from the ObjectSafe or ObjectVault is to
- 5 purposefully move the object to a "NULL" device.
- b. The ObjectBank Manager may delete any user's
- 7 Temporary Objects from the ObjectSafe and move any
- 8 Permanent Objects to a NULL Device. There may be a
- 9 different ObjectBank Manager for each ObjectSafe. If one
- or more ObjectVaults have been created, each ObjectVault
- 11 must have at least one ObjectBank Manager who has physical
- 12 access to the ObjectVault computer. An ObjectBank Manager
- or user may only perform these "delete" functions from the
- 14 local keyboard attached to the ObjectSafe or ObjectVault
- 15 computer when logged off the ObjectWire Network.
- 16 c. Anytime that objects are deleted from an
- 17 ObjectSafe, the Index Cards are updated with the
- 18 information about the deletion. Even if Permanent Objects
- 19 are "deleted" by moving the object to a NULL Device, Index
- 20 Cards remain in the ObjectSafe as a permanent record of
- 21 the object's prior existence.
- 22 5. Packing Objects After Deletions. When the object
- 23 is moved from the ObjectSafe, the ObjectBank System will
- 24 pack the remaining objects to optimize physical storage
- 25 space usage.
- 26 6. ObjectBank. System Start-up/Shut-down. The
- 27 ObjectBank System programs contain a Start-up/Shut-down
- 28 routine for entering and exiting the ObjectBank System
- 29 (i.e., ObjectTeller and ObjectWire programs). The user
- 30 may use this function to start-up or shut down the
- 31 ObjectBank System completely, or just turn on or off
- 32 selected functions of the ObjectBank System. Upon the
- 33 execution of the routine, the ObjectWire Program will poll
- 34 the Message Exchange Databases of other ObjectSafes on the
- 35 ObjectWire Network to determine if there are any message

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36 requests or works-in-process.

Operation of the ObjectBank System Method:

In typical operation, the ObjectBank System method of this invention functions as follows:

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When a user determines that an Depositing of Objects: 5 object is to be deposited ("stored") in a selected target 6 ObjectSafe or ObjectVault, a user completes an Index Card 7 The Index Card is identifying the object to be deposited. 8 either executing by and completed 9 ObjectTeller program functions directly or indirectly 10 application program an OLE aware through 11 automatically executes the ObjectTeller program functions 12 upon the execution of a certain application command such 13 Once the Index Card as "Save," for example). 14 completed, the object is encrypted, compressed, and copied 15 If the object is to be into the user's ObjectSafe. 16 another ObjectSafe or users 17 deposited to ObjectVault, the encrypted and compressed object is copied 18 to the user's Out Box and a message request that the 19 ObjectSafe in the target deposited 20 object be ObjectVault is placed in the user's Message Exchange 21 The object is left in the user's Out Box for Database. 22 pick-up ("copying") at some near future time by the target 23 ObjectWire Program of the target ObjectBank System. 24

Each ObjectWire program of each ObjectBank System polls each Message Exchange Databases of the various computers on the ObjectWire Network. This polling may be on a regular, timed interval basis, or it may be done on When an ObjectWire a learned, frequency-of-use-basis. program detects a message request to deposit an object to its System's ObjectSafe or ObjectVault, it verifies that the user is authorized to store objects in its ObjectSafe its ObjectSafe or or ObjectVault, then copies to ObjectVault the object left for pick-up in the source user's Out Box. At that time, a running historic record is updated and put on an Index Card and placed in the target ObjectBank System's Out Box for pick up by the source of the message request and all other ObjectBank Systems. In this manner, all ObjectBank Systems are aware of all completed ObjectBank transactions.

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Withdrawal of Objects: When an ObjectBank System user 4 wants to withdraw ("retrieve") a particular object from an 5 ObjectVault, the 6 ObjectSafe or user executes ObjectTeller Program withdrawal routine which produces an 7 Index Search Card to be completed for the purpose of 8 searching for and finding the desired object's Index Card. 9 If Index Cards are to be searched on other ObjectBank 10 System computer's, a retrieval request message directed to 11 the target ObjectBank System is place in the Message 12 13 Exchange Database for pick-up by the target System(s). 14 The target ObjectBank System's ObjectWire program polls 15 each Message Exchange Database, detects the request message, searches for the object Index Card requested, 16 determines that the requesting user is authorized to 17 retrieve the object, locates the object, makes a copy, 18 places it in its Out Box for pick-up and places a message 19 in its Message Exchange Database that it is ready for 20 The requesting user's own ObjectWire Program 21 pick-up. 22 cyclically polls the target ObjectBank Systems Message 23 Exchange Database. When the ObjectWire program detects that the object requested is in the target ObjectBank 24 Systems Out Box for pick-up, it copies the object, 25 decrypts and decompresses the object, and writes it to the 26 designated ObjectSafe (either a file or in an OLE aware 27 application file) where the user may then access and 28 manipulate the object in whatever manner desired. 29 the object has been successfully withdrawn ("picked-30 up\copied\retrieved") by the user, the Index Card of the 31 object is updated and a successful retrieval message is 32 placed in the Message Exchange Database. When the target 33 ObjectWire Program sees the acknowledgement of the 34 retrieval and that request message no longer exists, it 35 updates the Index Card with the successful retrieval 36 information. If the request message is not removed, the 37 object stays in the target ObjectBank System's Out Box for 38

a fixed period of time or until deleted by the ObjectBank Manager.

Note that during this process no computer has written to another computer's disk and there has been no tampering with the object that was originally stored because the user does not have access to the stored object. The user only works with copies of objects, and cannot access the ObjectSafe directly. The object is left in the ObjectBank Out Box until the user's ObjectWire Program picks up the copy. If the user's computer inadvertently goes off line through a power failure or computer crash, the transfer will not be affected. When the user's computer comes back on line, the user's ObjectWire Program can access the ObjectBank Out Box and pick up the object.

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DETAILED DESCRIPTION OF THE BEST MODE:

Fig. 1 shows a schematic of a plurality of computers 2, 2a, 2b, 3 and 3a each having an ObjectBank System of this invention and arranged in an exemplary ObjectWire The ObjectWire Network 1 shows Network 1 configuration. by way of example the capability of any computer having an ObjectBank System, whether a stand alone personal computer 2, 2a, 2b or networked computer 3, 3a, to share objects on an asynchronous, peer to peer basis with any other stand alone or networked computer on the ObjectWire Network 1 There is no limit 16a,b to having an ObjectBank System. the number of ObjectBank System computers which may connect to each other via modem, LAN, WAN or other connecting means and thereby comprise the ObjectWire Network 1.

Each ObjectBank System computer 2, 2a, 2b, and networked computers 3 and 3a of Fig. 1, comprises a standard industry computer having in addition to its operating system, peripheral input/output devices and applications programs, the "ObjectTeller" program 4 and the "ObjectWire" program 5, and an object storage device (6, 7, 8, 9 and 10), called an "ObjectSafe" (6, 7, 9 and 10) or "ObjectVault" (8). While under certain circumstances it is preferred that each ObjectBank System

computer have its own ObjectSafe, depending on the 1 intended use of the computer(s) or networked computer(s) 2 on the ObjectWire Network, it is not required that each of 3 the computers have its own object storage device because 4 ObjectBank System computers can share an ObjectSafe with 5 that of another ObjectBank System computer. For example, 6 computer 2a need not have its own ObjectSafe 7 because it 7 could use computer 2's, 3's or 3a's ObjectSafe. Likewise, 8 in existing network configurations 3 and 3a, individual 9 work stations 11 and 12 do not require their own 10 ObjectSafes, if file servers 13 and 14 include an 11 ObjectSafe 9 and 10 or an ObjectSafe outside the network 12 all computers on the if desired, Thus, 13 is used. ObjectWire Network could be configured like an existing 14 client-server configuration whereby all computers would 15 share one computer's ObjectSafe. Computer 2b 16 configured such that it has an ObjectVault 8 rather than 17 an ObjectSafe. An ObjectVault is an ObjectSafe which has 18 been configured to store a copy of all objects on the 19 ObjectWire Network whereas an ObjectSafe is configured by 20 a user to store only select objects on the ObjectWire 21 Network. Therefore, any reference herein to an ObjectSafe 22 may interchangeably be referred also to as an ObjectVault 23 depending on the desired user configuration. 24 preferred that at least one computer on the ObjectWire 25 Network include an ObjectVault and that this computer be 26 physically secure 15 from access by all persons except a 27 designated ObjectBank Manager responsible 28 operation and maintenance of the ObjectVault computer. 29 Each ObjectSafe (6, 7, 9 and 10) and ObjectVault (8) 30 envisioned typically configurable. A 31 custom configuration for each ObjectBank System's ObjectSafe disk 32 directory would include the following subdirectories: 33 Root Directory, DOS, Windows, Network Programs, Other 34 Application Programs (may be accessible on the ObjectWire 35 Network), ObjectBank Programs, ObjectSafe Configuration, 36 ObjectTeller - User Interface, ObjectWire - Network 37 . ObjectBank Work Area, ObjectBank Message 38 Interface, Exchange Database, ObjectBank Out Box (read-only on the 39

This preferred usage

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network), ObjectSafe Indexes (certain selected indexes), 1 and ObjectSafe Objects with the following two optional 2 subdirectories: Temporary Object File, Permanent Object 3 typically envisioned ObjectBank 4 directory would include the ObjectVault computer disk 5 following subdirectories: Root Directory, DOS, Windows, 6 ObjectVault Programs, ObjectBank Network Programs, 7 Configuration, ObjectWire - Network Interface, ObjectBank 8 Message Exchange ObjectBank 9 Area, ObjectBank Out Box (read-only on the ObjectWire Network), 10 ObjectVault Indexes (all objects, all object indexes), and 11 following the Objects having ObjectVault 12 Temporary Object File and Permanent subdirectories: 13 Object File. 14 Each ObjectBank System computer manages objects by 15 ("storing"), withdrawing depositing indexing, 16 ("retrieving") and communicating objects through the 17 functions of the ObjectTeller and ObjectWire programs 4 18 The ObjectTeller and Object Wire programs are and 5. 19 language and are capable of being in "C" written 20 constructed by one skilled in the art of computer 21 programming using standard industry routines. 22 ObjectTeller program 5 is a menu driven user interface 23 program for the configuration and use of the ObjectBank 24 System, i.e., the depositing and withdrawing of objects, 25 and for determining the status of the deposits and 26 The ObjectWire program 4 is a withdrawals of objects. 27 communications program having its own configuration and 28 function files for the posting and withdrawal of objects 29 to and from the other ObjectBank System computers on the 30 ObjectWire Network 1. The functions of the ObjectTeller 31 and ObjectWire programs can be accessed directly by 32 executing each program independently of any other program. 33 However, the functions of the ObjectTeller and ObjectWire 34 programs are preferably accessed and executed indirectly 35 through an OLE aware program operating within a MicroSoft 36

Windows operating environment.

precludes the user from having to exit an applications

program to directly access and execute the functions of the ObjectTeller and ObjectWire programs.

THE OBJECTTELLER PROGRAM:

The ObjectTeller program 5 comprises functions to permit a user means for processing the deposit and withdrawal of objects to and from one or more ObjectSafes (6, 7, 9 and 10) and/or ObjectVaults (8) on the ObjectWire Network 1, and review the status of deposits and withdrawals.

Fig. 2 is a flowchart diagram of the configuration routine of the ObjectTeller program 5 of Fig. 1. Upon initial execution 101 and any subsequent execution of the ObjectTeller program, the ObjectTeller Configuration initialization file (ObjectTeller.ini) is read and saved in a temporary object, a local MED and ObjectSafe is opened, an array for each available ObjectVault and ObjectBank is built, and arrays for the User Data and Index Card Templates are built. If an error occurs, then the user is returned to the system.

Then, a user or ObjectBank Manager has the option to custom configure the ObjectBank System by selecting and executing various options from a menu. The configuration routine permits the user (or ObjectManager) to: (1) select and change 102 the ObjectSafe(s) and/or ObjectVaults to which objects are to be deposited to or withdrawn from (the "target" ObjectSafe or ObjectVault); (2) select and change 107 which users are authorized to deposit or withdraw objects from an ObjectSafe and what level of access each user is permitted; and, (3) select and change 110 which Index Card Template is to be used to record object information.

1. Change ObjectSafe/ObjectVault:

Referring further to Fig. 2, if a user (or ObjectManager) desires to select or change a target ObjectSafe (or ObjectVault), he executes from a menu the ChangeObjectSafe function 102. This causes invocation of the file "SAFE.dlg" file which includes the ObjectSafe and ObjectVault configuration information. Then, the

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ObjectBanks and ObjectVaults known to this ObjectTeller 1 are listed and the current target ObjectSafe 2 ObjectVault are indicated. The user then selects 103 from 3 logical devices which ObjectSafe list of 4 be the current ObjectSafe ObjectVault is to 5 The selection identifies the path to the ObjectVault. 6 desired target ObjectSafe or ObjectVault. Once the 7 current target ObjectSafe and ObjectVaults are selected 103, the user can then select 104 to change the size and 9 type of storage (i.e., ObjectSafe or ObjectVault), if 10 desired. 11

To make a change, the user first selects the 12 ObjectSafe or ObjectVault from the SAFE.ini file and then 13 selects to remove the ObjectSafe or ObjectVault from the 14 SAFE.ini file or to change its parameters. If removal is 15 desired, the selected ObjectSafe or ObjectVault is removed 16 from the SAFE.ini file. If a change is to be made, an 17 ObjectSafe/ObjectVault maintenance form is presented and 18 the existing safe/vault parameters are listed. 19 then modifies the parameters. The parameters peculiar to 20 the selected logical device are verified. If verified, 21 then the user accepts or rejects the changes. If a change 22 to the size and storage type is not desired, the user can 23 then select 105 which other ObjectBanks systems are to be 24 notified of object deposit and withdrawal activity. This 25 is accomplished by selecting the target ObjectSafes and/or 26 ObjectVaults from the SAFE.dlg file. The new targets are 27 evaluated and the pathways validated. If validated 28 successfully, a list of the available storage and types of 29 storage registered for the ObjectSafe are listed. 30

After the user completes any changes of ObjectSafes or ObjectVaults 102, selects the logical device for safe work 103, changes size or storage types 104, and/or selects the notification options 105, the ObjectBank System's configuration file database ("OBJBANK.INI"), is updated 106 to record the changes.

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2. Change User Data:

Referring further to Fig. 2, if a user desires to add new and/or change authorized users of the ObjectBank System, the user selects from a menu the ChangeUserData function 107, the AddNewUsers function 108 and/or selects the ChangeExistingUser function 109.

If the user selects AddNewUsers 108, a maintenance template (form) is presented for completion by the user. The user must input certain minimum information such as the new users name, user type (i.e., depositor or borrower), user description (i.e., a general comment), the unique user identification ("ID"); and the user's main storage "bank" (i.e., ObjectSafe). Additional optional information may be input, such as, type of "bank account", any co-users, correspondent banks for this user, the user generation, short name, government identification number, visibility indicator, primary operating "branch" (i.e., account opened, date directory/pathway), home completed maintenance The activities. permissible template is then verified and either accepted or rejected by the user and upon either of which the user moves on to ChangeExistingUsers function 109.

If the user desires to change an existing user, he/she selects ChangeExistingUsers 109, which causes a list of existing current ObjectBank users to be displayed. The user selects from the list the user to be changed and that selected user's current information is displayed in a maintenance template form. The user completes the changes and either verifies or rejects the changed information.

Once the user adds any new users 108 or makes any change to the existing users 109 and the changes are verified, accepted or rejected, the ObjectBank System's configuration database file OBJBANK.INI is updated 106 to record the additions or changes.

3. <u>Change Index Card Template</u>:

If a user desires to add new or change the Index Card
Templates to which object index information will be
recorded, the user selects from a menu the

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ChangeIndexCardTemplates function 110, then AddTemplates 1 111 or ChangeTemplates 112 functions. 2

selected, a AddTemplates is 111 3 maintenance form is presented and the user inputs certain 4 minimum information such as the template name and class, 5 the data type, the application type, and general usage 6 description. Additional optional information may also be 7 input such as the short name of the template, referenced 8 bank accounts and the review date of the template. 9 added template is then verified and either accepted or 10 If accepted, the new template is retained for 11 subsequent updating of the OBJBANK. INI configuration file. 12 Once the new template is either accepted or rejected, the 13 system goes to the ChangeTemplates function 112. 14

If the user does not desire to change a template, the 15 OBJBANK.INI configuration file is updated. If the user 16 desires to change a template, the ChangeTemplates function 17 112 causes a list of the current bank templates to be 18 The user then selects which template is to be presented. 19 changed and the template with current information is 20 displayed in standard template maintenance form. The user 21 changes the desired information (i.e., completes the 22 The information is then verified and either 23 accepted or rejected. If accepted, a new template with 24 the changed information is retained for updating the 25 OBJBANK.INI configuration file. If accepted or rejected, 26 the OBJBANK.INI file is then updated 106. 27 OBJBANK.INI file has been updated 106 and no further 28 ObjectTeller configuration changes or additions 102, 107, 29 or 110 are desired, the ObjectTeller configuration routine 30 selecting exit function 113 an terminated by 31 is (StopObjectTellerConfiguration). The user 32 returned to the operating system environment from which he 33 began prior to execution of the configuration routine. 34

Fig. 3 is a flowchart diagram for the ObjectTeller program deposit routine 200. To deposit an object in a target ObjectSafe, the user selects and executes 201 from a menu the ObjectTeller Deposit routine. Upon selection,

the ObjectTeller.ini file is read and saved in a temporary 39

object. The local Message Exchange Database (MED) and local ObjectSage are opened and arrays for the available ObjectVaults, ObjectBanks, user data, and index card templates are built. In addition, the OTdep.dlg (ObjectTeller deposit menu) file is invoked.

- Select a Target ObjectSafe 202. Upon selection 6 201 of the deposit function, the SAFE.dlg (ObjectSafe and 7 ObjectVault configuration) file is also invoked and the 8 ObjectSafes and ObjectVaults known to this ObjectTeller 9 the current target ObjectSafe and listed and 10 The user then selects 202 the ObjectVault are indicated. 11 target ObjectSafe from his\her own ObjectSafe (if computer 12 resident) and/or one or more other ObjectSafes on the 13 ObjectWire Network 1 to which he\she has been authorized 14 The user can select multiple target ObjectSafes 15 if objects are desired to be deposited in several 16 ObjectSafes. 17
- Identify the object(s) to be deposited 203. 2. 18 the user desires to deposit an object from within an OLE 19 environment (i.e., selects a "save" function within an OLE 20 aware applications program), the ObjectBank System reads 21 each object and attempts to identify the type of object --22 WordPerfect, Dbase, Lotus, CAD, etc. If the user has not 23 accessed the ObjectTeller functions through an OLE aware 24 applications program, the user must identify/select the 25 The user can also object(s) that will be deposited. 26 select whether the object to be deposited is temporary or 27 permanent. If no object is identified for deposit through 28 an OLE aware application, an object identification card 29 (template) is presented to the user for completion. 30 user then inputs 203 certain minimum object identification 31 information such as the object name, object type and 32 object location. Wildcard characters (e.g., ?, /, *) may 33 If the user does not input the object type, the be used. 34 evaluate routine will deposit ObjectTeller 35 automatically select the object type. If the user does 36 not input the object location, a list of default paths is . 37 presented allowing the user to select between directories 38 and drives. 39

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Fill-out object Index Card 204. Once the object 1 identification card is completed 203, the deposit function 2 locates the identified object and evaluates its type and 3 verifies it against the user's indication or (if no user 4 indication of type), the deposit function automatically 5 identifies and classifies the type of the identified 6 The ObjectTeller program creates a user index 7 card from a default index card template for each type of 8 object, partially completes the index card with minimum 9 data from the object for identification and storage, then 10 displays the index card to the user for completion 204. 11 If the object has previously been deposited in the 12 ObjectBank System, then a list of all the previous 13 relative index cards is presented which identify any 14 "parents," "children" (i.e., related object(s) 15 The user can retrieve and look at the index "siblings"). 16 cards for these parent/children/siblings objects and do an 17 on-screen object comparison before deciding whether to 18 continue with the depositing of the object. The user can 19 then select and examine the various index cards and either 20 select one for the default model or request a new index 21 card template having the minimum identification and 22 storage data for the object to be deposited. 23 then completes 204 the index card by inputting optional 24 information such as co-users interested in this object, 25 the object generation, an object alias, the visibility 26 indicator, the primary object level, object creation or 27 reference date, cross-reference keys within the object and 28 cross-reference keys to other objects. In addition, the 29 user indicates by inputting a check on the index card 30 object encryption, compression, choice for 31 password access protection and/or object deletion from the 32 local ObjectSafe's subdirectory after deposit to the 33 target ObjectSafe\Vault. An index card is completed for 34 each object to be deposited. 35 36

4. <u>Initiate Deposit Function 205</u>. If the user desires to continue with the deposit of the object, the ObjectSafe deposit function is initiated 205. The object index card data is placed in a structure and read to

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determine if the object to be deposited is to be encrypted 1 206 and compressed 208 before depositing. The default is 2 to encrypt 207 and compress 209 the object before the 3 object is deposited to a target ObjectSafe\Vault. 4 object is to be encrypted 207, the object is located, its 5 size and storage requirements evaluated, then encrypted 6 If the object is be compressed and the storage setup. 7 the object is located, its size and 8 requirements evaluated, then compressed and storage setup. 9

- Deposit object to local or non-local ObjectSafe The ObjectTeller program then determines 210 if the 210. object is to be deposited to the local (computer resident) ObjectSafe or to a non-local ObjectSafe located elsewhere on the ObjectWire Network 1. If the object is to be deposited in a non-local ObjectSafe, then the object and related index card is located, object accounting (tracking) information added, and the object placed 211 in the Outbox for pick-up by the target ObjectSafe computer. A deposit request index card is placed 212 in the Message Exchange Database, and after which, the ObjectTeller deposit routine is terminated 218.
- 6. Perform ObjectBank system error checking 213. 22 23 the object is to be deposited in ObjectSafe\Vault, then the object is located and industry 24 standard system error checking functions are performed 213 25 including checksum validation on the source and altered 26 object form, size and storage requirement evaluation and 27 comparison to local target storage capacity, and the 28 29 system clock switch is set and results conditions checked. The ObjectTeller program reads ("copies") each object into 30 "work area" RAM from the source object, then 31 calculates checksums for data validation. It compares the 32 object in the work area to the source object checksums to 33 verify data transmission accuracy. It also checks to make 34 sure there is sufficient space on the target ObjectSafe 35 for the object to be deposited, so as not to exceed the 36 pre-configured maximum ObjectSafe storage capacity. If an 37 error is detected 217, then an ObjectDeposit error message 38 template is created and placed 217 in the local Message 39

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Exchange Database and the ObjectTeller Deposit routine is terminated 218.

or indicate system error 217. If the system error checks are successful and no error is detected 214, then the object is located, object accounting information added, and then deposited 215 from the work area RAM into the target ObjectSafe. The object index card is located in the work area RAM, object accounting information added to indicate a successful deposit location, then placed 216 in the local target ObjectSafe and in the Message Exchange Database with a public routing code ("flags") so all other ObjectSafe computers on the ObjectWire Network 1 can update their indexes. The ObjectTeller deposit routine is then terminated 218.

If the object is to be deposited in an ObjectSafe on another ObjectBank System computer on the ObjectWire Network 1, the source ObjectBank System ObjectWire program will keep polling the Message Exchange Database on the target ObjectSafe computer until a message appears that an updated index card for the deposited object appears indicating that the deposit was successful, its deposit location, and that an updated index card is available for pick up in the target ObjectSafe computer's Out Box. updated index card is then copied from the target ObjectSafe's Out Box to the source ObjectSafe. When successfully copied, the object will be cleared from the source Out Box and an Index Updated message, crossreferenced to the object, will be placed in the source ObjectBank computer's Message Exchange Database and routed to the target ObjectSafe. When a duplicate index updated message appears in the Message Exchange Database of the source ObjectSafe computer with the source user's routing code, the target ObjectBank System will clear its Out Box of all information related to the object. If the user has indicated that the object should be moved/deposited to a Null Device, it will be deposited to the Null Device and essentially deleted from the source ObjectSafe.

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Fig. 4 is a flowchart diagram of the ObjectTeller 1 program withdrawal routine 300 is shown having functions 2 to withdraw an object from a target ObjectSafe\Vault. A 3 user withdraws objects by selecting and executing from a 4 menu the ObjectTeller withdrawal routine 301. This causes 5 the ObjectTeller.ini file to be read and saved in a 6 temporary object. The local Message Exchange Database and 7 local ObjectSafe are opened and arrays for the available 8 ObjectSafes and ObjectVaults, user data, and index card 9 templates are built. 10

Complete Search Index Card for object index card 1. The first step in the withdrawal of an object search 302. from the ObjectBank System is to first identify the object and its location by conducting an object index card When executing the ObjectTeller withdrawal process routine 301, the ObjectTeller program invokes the Sindex.dlg file which displays a search index card having blank fields to be completed 302 by the user. designates fields which completes the ObjectSafes are to be searched and what object and/or type of object index card is to withdrawn from the designated target ObjectSafes. The more search criteria input on the Search Index Card, the more inclusive and narrower the search for a particular object or type of object Index If the user cannot type entries in the search fields, then clicking upon the fields causes a list to be presented showing available selections for the selected search criteria. 28

Once the search criteria is input/selected 302, the ObjectTeller withdrawal routine parses the completed search fields and sets up a search criteria database. A fuzzy search of the index cards of the designated local ObjectSafe is then performed 303 matching the Search Index Card to the desired object(s) index card. The matching index cards are collected in an array and displayed 304 in a list format for review by the user. The ObjectBank 37 System reports how many index cards have been found with an exact match and how many with a "fuzzy" match. matching index card has not been found in the local

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Objectsafe(s) (e.g., as a result of the object being 1 deposited to an ObjectVault and removed from the local 2 ObjectSafe in order to save disk space) and a search of 3 additional Index Cards is desired 305, then the user can 4 request a withdrawal of object index card(s) from an 5 ObjectVault and/or other ObjectSafes on the ObjectWire 6 Network 1 and an index card withdrawal request will be 7 placed in the Message Exchange Database 306. The user is 8 allowed to select for searching other ObjectSafes on the 9 ObjectWire Network to which he has been authorized access. 10 The user can select multiple target ObjectSafes if the 11 desired object(s) may have been deposited in several 12 ObjectSafes on the ObjectWire Network. Any additional 13 found index cards returned by the request will be 14 displayed 304 in the list format for review by the user. 15 If the user determines he has not found the desired 16 object(s), he can change 307 the search criteria and fill-17 out another Search Index Card and another object index 18 card search process can be performed 303 and the results 19 of the search displayed 304. 20

- Select the index card of the object to be withdrawn 308. To view an index card of the object to be withdrawn, the user selects 308 the desired index card from the displayed list. By selecting 308 the index card to be viewed, the ObjectTeller withdrawal routine parses the ObjectBank account, type and location data so the user card, including detail of the index can see the information on the genealogy and pathway of who has deposited and who has withdrawn the object. The user can cards for the index the look at also parents/children/siblings before deciding whether to continue.
- 33 3. Initiate the withdrawal function 309. To
 34 withdraw one or more objects identified on the index
 35 cards, the user initiates the ObjectSafe withdrawal
 36 function by selecting 309 the desired object to be
 37 withdrawn. This causes the index card data to be placed
 38 in the search structure. It should be noted that if the
 39 user is not accessing the ObjectTeller program through an

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- OLE environment, the user must indicate to which drive, 1 and filename the object will be copied 2 directory, (withdrawn to). If nothing is entered, then a directory 3 display will appear allowing the user to highlight certain 4 If the user is retrieving drives and directories. 5 temporary information, he has the option of indicating 6 that the information should be deleted from the source 7 ObjectSafe after successful withdrawal into the work area 8 9 RAM.
- Perform system error checking 310. 10 ObjectSafe withdrawal function is initiated 309, the 11 object size is determined and formed in an index structure 12 and System error checking is performed 310 evaluating the 13 required size and storage and comparing it to the local 14 target ObjectSafe\Vault capacity so as not to exceed the 15 If an error is pre-configured maximum storage capacity. 16 detected 311, an ObjectWithdrawal error message is created 17 and placed 312 in the Message Exchange Database and the 18 ObjectTeller withdrawal routine is terminated 319. 19
- 5. <u>Determine locality of object to be withdrawn</u>
 21 313. If no System error is detected 311, the
 22 ObjectTeller program determines if the object(s) to be
 23 withdrawn are to come from a local ObjectSafe or an non24 local ObjectSafe 313.

If the withdrawal is to be made from a non-local ObjectSafe (i.e., an other ObjectBank System having an ObjectSafe or ObjectVault) a withdrawal request with the correspondent information and flags to alert the target ObjectSafe (object "source" ObjectSafe) is placed in the ObjectTeller The 314. Database Exchange Message withdrawal routine is then terminated and the 319 ObjectWire program polling routine will begin cyclically polling the target ObjectSafe(s) Message Exchange Database to detect when the desired object is ready to be picked-up from the target ObjectBank computer's Out Box 601 (see Fig. 7).

36 Fig. 7).
37 6. Withdraw object from local ObjectSafe 315. If
38 it is determined 313 that the withdrawal is to be made
39 from a local ObjectSafe, the object is located in the

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local ObjectSafe and read ("copied") 315 into the local work area RAM. If necessary, the withdrawn object is decompressed and decrypted 316.

The withdrawn object is then located in the local work area RAM, the target location where the object is to be deposited is verified, and the copy of the object deposited in accordance with the deposit function 205 (see Fig. 3) to the target ObjectSafe\Vault.

8 The index card for the object withdrawn is then 9 updated with the accounting and time information and 10 placed 318 in the Message Exchange Database for pick-up 11 and notification of the source ObjectSafe computer and 12 update of it's object index card that the transaction was 13 Once the index card of the source ObjectSafe 14 is updated and a message placed in the Message Exchange 15 routine withdrawal ObjectTeller the Database, 16 should be noted that terminated 319. It 17 withdrawal is made from a non-local ObjectSafe, then an 18 Updated Index Card message will be placed in the source 19 ObjectBank Message Exchange Database indicating that the 20 source ObjectBank's index card has been updated and the 21 the requesting Box cleared. When 22 Out computer's ObjectWire program detects the Updated Index 23 Card message, it will clear its Message Exchange Database 24 with regard to that withdrawal transaction. 25

Fig. 5 is a flowchart diagram of the ObjectTeller program's Status process routine 400 having functions to allow the user to review the status of object deposits and withdrawals and to terminate in-process deposits and withdrawals, if desired.

Referring now to Fig. 5, to determine the status of withdraw or deposit or to terminate a withdrawal or deposit, a user selects 401 from a menu the ObjectTeller Status process routine. This causes the ObjectTeller.ini file to be read and saved in a temporary object. In addition, the local Message Exchange Database is opened.

The local Message Exchange Database is checked 402 for any changes, i.e., whether or not a new message has been added or an old message has been deleted since the

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Each time the Message last recorded date-time-stamp. 1 Exchange Database is checked, a date-time-stamp ("DTS") is 2 recorded and the last DTS is read for access checking. A 3 "DTSKEY" is used to access the Message Exchange Database 4 If no change is detected 403 since the last 5 DTS, the Status function continues to check the local 6 Message Exchange Database until a change is detected. 7 Once a change is detected 403, a new DTSKEY will be stored 8 and the type of message change (i.e., index card or 9 deposit or withdrawal request message) is determined 404. 10 If the change is an index card message or a deposit 11 or withdrawal request message, an acknowledgement flag is 12 checked 406 to determine if the request is still in 13 If acknowledged, the deposit or withdrawal 14 request is complete and the object deleted 407 from the 15 Message Exchange Database, the index card is stored 408 in 16 the Message Exchange Database, and a handling message is 17 setup and presented 405 to notify the user of the present 18 If not acknowledged, the request is still in 19 process and the index card is stored 408 in the Message 20 Exchange Database and a handling status message is setup 21 and the user presented 405 with the present status. 22

If the message determined **404** is not an index card or deposit or withdraw request, an error message is created and the handling status message is setup and presented **405** to the user.

Once the user has been notified of the present status 405, obsolete messages can then be removed from the Message Exchange Database 409 (as necessary) and stored in the local Objectsafe and a user notification list setup. If the user desires to continue checking the status of deposits and withdrawals, the local Message Exchange Database is polled 410 for changes as before. If the user does not desire to continue checking the status of deposits and withdrawals, the Status function is terminated 411.

terminated 411.

The ObjectWire program 4 (Fig. 1) comprises functions
to permit a user to communicate between two or more
ObjectBank Systems (e.g., 2, 2a, 2b, 3, and 3a) to process

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the deposit and withdrawal of objects to and from one or more ObjectSafes (6, 7, 9 and 10) and/or ObjectVaults (8) on the ObjectWire Network 1.

Fig. 6 is a flowchart diagram of the ObjectWire program configuration routine 500. The ObjectWire configuration routine permits the user to custom configure at any time which ObjectBank Systems (ObjectSafes) on the ObjectWire Network are to be polled 502, which ObjectBank Systems are not to be polled 507, how the ObjectBank System to be polled is accessed 504, when the selected ObjectBank Systems are to be polled 505, and also to change the criteria of the objects (Index Card, Index Card Message or Object) to be polled 510.

The ObjectWire Configuration routine is accessed and executed by way of menu selection via the ObjectTeller program 5 (Fig. 1). Upon the execution of the ObjectWire configuration routine 501, the ObjectTeller.ini file is read and saved in a temporary object, the local Message Exchange Database and local ObjectSafe are opened, and arrays for the available ObjectSafes and ObjectVaults, user data, and index card templates are built. In addition, the "Ow.dlg" (ObjectWire configuration menu) file is invoked.

The user has the option of menu selecting the ObjectSafes to be polled 502, to select those ObjectSafes which are not to be polled 507 and to change the item (i.e., index card, message and/or object) criteria to be polled 510.

If the user selects the ObjectSafe(s) to be polled list (Change Do Poll List) 502, the SAFE.dlg file is invoked and the ObjectSafes and ObjectVaults known to this ObjectTeller are listed and the current target ObjectSafe and ObjectVault indicated. The user then selects 503 from the list those ObjectSafes to which the user is permitted access.

After an ObjectSafe is selected **503** to be polled, the "SAFENAV.dlg" (ObjectSafe navigation information) file is invoked and the user inputs **504** the manner (i.e., pathway and procedure: address/telephone, number/password, etc.)

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by which the target ObjectSafe is to be accessed. 1 the user inputs 504 how the target ObjectSafe can be 2 accessed, the user inputs 505 the time interval upon which 3 the target ObjectSafe is to be polled or accepts the 4 default (ObjectTeller.ini) interval. When the user has 5 completed selecting 503 the target Objectsafe(s) to be 6 polled and inputting how 504 and when 505 the target 7 the be polled, to ObjectSafe(s) are 8 configuration database file OBJBANK.INI is updated 506. 9 The user is then returned to the beginning of the same 10 option of whether or not to change the ObjectSafe polling 11 list 502. 12

If the user no longer desires to change 502 the 13 ObjectSafe polling list, then the user has the option of 14 selecting 507 from a menu those ObjectSafes that are not 15 to be polled 507. If the user selects 507 to change the 16 ObjectSafes not to be polled, then the SAFE.dlg file is 17 invoked, the ObjectSafes and ObjectVaults known to this 18 ObjectTeller are listed and the current ObjectSafe and 19 The user then selects 508 ObjectVaults are indicated. 20 from the list the desired ObjectSafes\Vaults that are not 21 The SAFENAV.dlg (ObjectSafe navigation to be polled. 22 information) file is invoked and the user marks 509 those 23 After the ObjectSafes ObjectSafes\Vaults as "NOTPOLL." 24 are marked 509, the ObjectWire configuration database file 25 OBJBANK.INI is updated 506. The user is then returned to 26 the beginning of the option of whether to change the 27 ObjectSafe polling list 502; if not, then to the change 28 the do not poll list; and, if not, then the user has the 29 option of changing 510 the items to be polled. 30

If the user chooses the menu option to change 510 the items to be polled, the user is presented with a list of polling items, i.e., the user can select 511 the index card or message criteria to change. The selection tabs on/off an index card/message awareness switch. Once the desired item criteria has been changed 511, the user is presented with a polling object list from which he/she can select to change 512 the object or type of object criteria to be polled. In addition, the user can also enter a new

object type to be included in the polling criteria. 1 the user selects 512 the object criteria to be changed 2 and/or enters the new object type to be included in the 3 polling criteria, the Objectwire configuration database 4 The user is then returned to the file is updated 506. 5 beginning of the option of whether to change the 6 ObjectSafe polling list 502; if not, then to the change 7 the do not poll list; if not, then the user has the option 8 of changing 510 the items to be polled; if not, then the 9 ObjectWire configuration routine is terminated 513. 10 user returns to the ObjectTeller program 5 (Fig. 1) menu 11 operating environment. 12

Fig. 7 is a flowchart diagram of the ObjectWire 13 The ObjectWire program program polling routine 600. 14 polling routine operates continuously in the background in 15 a Microsoft Windows® type OLE operating environment and is 16 also manually executable by menu selection via the 17 ObjectTeller program 5 (Fig. 1). Upon execution 602, the 18 ObjectTeller.ini file is read and saved in a temporary 19 object, calls are made for available servers on each 20 adapter installed in the ObjectBank System and then 21 listens for broadcast signatures of network servers. 22 a server is found 603, the OBJBANK.INI database file is 23 604 with the server information (pathway, updated 24 telephone number, password, etc.) and the server is added 25 to the presently available polling list. 26

Then, as configured by the ObjectWire Configuration 27 routine 501, the ObjectWire Polling routine cyclically 28 polls 605 target ObjectBank Systems (servers) at a given 29 time. Each time an ObjectBank System is polled, a date-30 time-stamp ("DTS") is recorded. If it is not time to poll 31 605 a given target ObjectBank System, a user has the 32 option of having the ObjectWire polling routine continue 33 polling 606 and listen 602 for Network servers or the 34 polling routine can be terminated 607 and the user 35 returned to the menu operating environment 36 ObjectTeller program 5 (Fig. 1). If it is time to poll 37 605 a given target ObjectSafe System, the ObjectWire 38 polling routine will check 608 to see if the Objectbank 39

1 System is "logged-on" to the target Objectbank System. 2 the ObjectWire Polling routine detects 608 that the 3 Objectbank System was logged-on, then the logical device 4 is redirected 610 to the target ObjectBank System's ObjectSafe (server) location, the last DTS for this server 5 6 is read and the Message Exchange Database is opened for 7 this server. If the Objectbank System was not logged on 8 608, the ObjectWire Polling program will log-on 609 to the 9 ObjectBank System, set 609 а flag 10 "WasLogged" to equal "false," set a flag called "LogOn" to 11 equal "yes," and then redirect 610 the logical device to the target ObjectSafe. Once the logical device has been 12 redirected 610, the ObjectWire polling routine determines 13 611 if there are any messages put in the Message Exchange 14 Database since the last DTS. If there are no messages 15 since the last DTS and the "WasLogged" flag is set to 16 17 "false," then the ObjectWire Polling routine logs-off 612 the server and sets the LoggedOn flag equal to "no." The 18 ObjectWire Polling routine returns to the polling process 19 at step 605 (Time to Poll any Servers). If there is one 20 or more messages since the last DTS 611, then the 21 22 ObjectWire Polling routine determines 613 if any message matches the search criteria as set during the ObjectWire 23 Configuration process 501-513 and what type 614 each 24 25 message is, i.e., a withdrawal request, deposit request or 26 index card message. If the message is a withdrawal 27 request, the ObjectTeller withdrawal routine function 28 (309) is performed 615 to the Outbox and the ObjectWire 29 polling routine continues 606. If the message is a deposit request, the object is read and the ObjectTeller 30 deposit function (205) is performed 616 and the ObjectWire 31 polling routine continues 606. If the message is an index 32 card message, then it is determined 617 whether or not the 33 message is one that originated from this ObjectBank System 34 If yes, i.e., it is a message originating from the 35 36 local ObjectBank, then it is an acknowledgment of a deposit or withdrawal request and it is read and stored 37 618 in the local Message Exchange Database for further 38 processing, and the ObjectWire Polling routine continues 39

If the message did not originate from this 1 ObjectBank System, then the message is read and stored 619 2 in the local Message Exchange Database for further 3 processing. If an object is associated with the message 4 and the object is in the ObjectBank System's read area, 5 the object is read and stored in the temporary storage 6 area of the ObjectSafe, and the ObjectWire Polling routine 7 continues 606 until terminated 607. 8

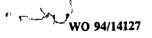
Fig. 8 is a flowchart diagram of the ObjectWire 9 program Withdrawal routine 700. The ObjectWire program 10 withdrawal routine operates 701 continuously in the 11 background in an OLE operating environment and is also 12 manually executable by menu selection via the ObjectTeller 13 The ObjectWire withdrawal routine program 5 (Fig. 1). 14 looks 702 for any withdrawal or index card requests in the 15 local Message Exchange Database. If none are found, the 16 user has the option 703 of continuing to look 702 for 17 local withdrawal or index card requests or terminate 704 18 the ObjectWire withdrawal routine which returns the user 19 to the operating menu environment of the ObjectTeller 20 program 5 (Fig. 1). If a withdrawal or index card request 21 is found 702 in the local Message Exchange Database, then 22 the ObjectWire withdrawal routine will check 705 to see if 23 logged-on to the source Objectbank System is 24 If the ObjectWire Withdrawal routine Objectbank System. 25 detects 705 that the Objectbank System was logged-on, then 26 the logical device is redirected 707 to the source 27 ObjectBank System's ObjectSafe. If the Objectbank System 28 was not logged-on 705, the ObjectWire Withdrawal routine 29 will log-on to the source ObjectBank System server, set 30 706 the "WasLogged" flag to equal false, set the "LogOn" 31 flag to equal "yes," redirect 707 the logical device to 32 the source ObjectSafe (server) location, and then open the 33 ObjectSafe on this server. Once the logical device has 34 been redirected and the ObjectSafe opened 707, the 35 ObjectWire withdrawal routine locates the object size and 36 form in the index structure, evaluates its size and 37 storage required and compares it to the local target 38 the object is located in ok, capacity. If 39

ObjectSafe OutBox and corresponding source 1 ("withdrawn" or "copied") into the local work area RAM 2 The object is then located in the local work area 3 RAM and decompressed and decrypted 709, if necessary. 4 Then object is again located in the local work area RAM, 5 the target ObjectSafe location verified, and the object 6 copied 710 to the target location. After the object has 7 been copied 710 to the target location, the withdrawal is 8 acknowledged 711 by placing an Updated Index Card in the 9 Message Exchange Database with the accounting and time 10 information. After the withdrawal has been acknowledged 11 711, if the "WasLogged" flag is equal to "false," then the 12 ObjectWire withdrawal routine causes the System to logoff 13 712 the server, set "LogOn" to equal "no," and return to 14 the option 703 of whether or not to keep looking for local 15 withdrawal or index card requests 702 or to terminate 704 16 the ObjectWire Withdrawal routine. 17

grafikasan kemberah di mendali sebagai berasakan kemberah di berasak perdaman perdaman di berasak dengan denga Perdaman

CLAIMS

- 1 1. A highly secure, virus resistant, tamper 2 resistant, object oriented, data processing system for 3 depositing, withdrawing and communicating electronic data 4 between one or more individual and/or networked computers 5 comprising:
- a) at least one computer means for processing
 electronic data;
- b) at least one of said computer means including at least one or more shared electronic storage means for temporary or permanent storage of said electronic data; and
- c) each of said computer means including program
 means for asynchronous deposition, withdrawal and
 communication of said electronic data to said shared
 electronic storage means.
 - 2. An object oriented data processing system as in claim 1, wherein said program means includes:
 - a) means for user definable installation and configuration of said storage means and said program means to said system;
 - b) means for archival, accountability, security, encryption and decryption, compression and decompression, and multi-processing of said electronic data; and
- 10 c) said electronic data is only deposited, 11 withdrawn and communicated through copying of said data on 12 said system.
- 3. In a computer system comprising of one or more individual or networked computers, each of said computers including an object oriented user interface program, an object oriented communications program, and at least one of said computers having an electronic data storage means having a plurality of specifiable regions, a method for peer to peer depositing, withdrawing and communication of



- 8 electronic data between said one or more individual or 9 networked computers comprising the steps of:
- a) asynchronously depositing electronic data to said data storage means;
- 12 b) asynchronously withdrawing electronic data
- from said data storage means; and

 c) asynchronously communicating between said

 computers said data to be deposited and withdrawn from
- computers said data to be deposited and withdrawal said data storage means using said deposit and withdrawal routines.
 - 1 4. A method as in claim 3 wherein said step of 2 depositing electronic data includes the steps of:
 - a) selecting one or more of said data storage
 4 means to which said data is to be deposited;
 - b) identifying the data to be deposited to said selected data storage means as either temporary data or permanent data;
- c) creating a corresponding electronic data index and inputting to said data index reference information of said data to be deposited;
- d) determining the location of said selected data storage means to which said data is to be deposited;
- e) storing said data to said storage means at said determined location;
- f) updating said data index with further reference information about said deposited data; and
- g) storing said updated data index in a first specified region of said data storage means for communication between said computers.
 - 5. A method as in claim 4, wherein said step of depositing electronic data further includes the steps of:
 - a) storing said data to be deposited to a second specified region for communication between said computers using said communications routine;
 - b) detecting a second updated data index indicating the data to be deposited has been successfully deposited to said selected data storage means;

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f)

computer system.

-42-9 encrypting said data to be deposited; and C) 10 compressing said data to be deposited. d) A method as in claim 5 wherein said step of 1 2 depositing electronic data further includes the steps of: 3 performing system error checks prior in time to the depositing of said data to said data storage 4 5 means; and 6 generating and storing any error message resulting from said system error checks in said first 7 8 specified region of said storage means for communication 9 to said plurality of computers. 1 A method as in claim 3, wherein said step of withdrawing said electronic data includes the steps of: 2 3 a) completing a second corresponding electronic data index card with reference information to 4 be used in the conduct of a comparison search of said 5 6 storage means for said first electronic data index cards 7 having matching reference information to said electronic data to be withdrawn; 8 9 conducting said comparison b) 10 determine any said matching reference information to said completed second data index card; 11 12 displaying said first data index cards having said matching reference information to said 13 14 completed second data index card; 15 selecting any of said first data index d) 16 cards displayed identifying the data to be withdrawn; 17 determining the storage location of said 18 selected data index cards to be withdrawn and the location from which said identified data is to be withdrawn; and 19

8. A method as in claim 7 wherein said step of withdrawing said electronic data includes the steps of:

said identified data to random access memory of said

withdrawing from said determined location

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a) placing a withdrawal request message in said second specified region for communication to any of said plurality of computers using said communications routine;

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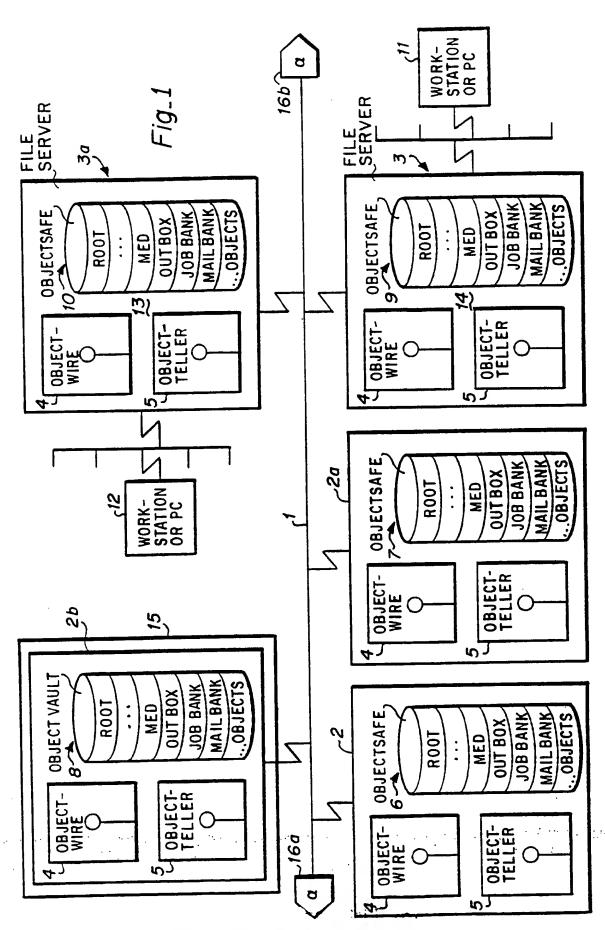
- b) performing said system error checks subsequent in time to said withdrawal of said electronic data to said random access memory;
- c) generating and storing any error message resulting from said system error checks in said first specified region of said data storage means for the communication of any said error message to said system and any of said plurality of computers;
- d) updating said first index card with information about said data withdrawn from said data storage means;
- e) storing said updated first data index card in said second specified region of said data storage means for communication to said plurality of computers by use of said communications routine;
- f) decompressing said withdrawn electronic data; and
- 24 g) decrypting said withdrawn electronic data.
- 9. A method as is claim 3 which comprises a status routine including the steps of:
- 3 a) recording a date-time-stamp to said first
 4 region;
- b) checking said first specified region for data recorded to said first region subsequent in time to said date-time-stamp;
- 8 c) determining the type of any of said 9 changes;
- d) determining if any of said determined types are still in process;
- e) deleting said types that are still in process;
- f) storing said data index card of types still in process in said first specified region; and

- 16 g) updating said data index card with the 17 present status and displaying said status.
 - 1 10. A method as in claim 9, wherein said step of communicating between said computers includes the steps of:
 - a) determining and displaying a list of said computers available for communication with said system;
 - b) selecting from said list the computers to be communicated with said system;
- 8 c) inputting a cyclical time interval with 9 which communication between said selected computers shall 10 occur;
- 11 d) recording to a configuration file for 12 subsequent use by said system said selected computers and 13 input time interval
- e) determining and displaying criteria to be communicated between said selected computers; and
- 16 f) inputting changes to said criteria.
- 1 11. A method as in claim 3 wherein said step of 2 communicating between said computers further includes the 3 steps of:
- initiation of the listening for a) 4 communications from any of said computers and adding the 5 initiating of said computers path 6 logical communications; 7
- b) cyclically initiating communications
 between said computers;
- 10 c) directing a logical device to said 11 computers with which said communications have been 12 initiated;
- d) determining the existence of messages
 subsequent in time to the last recorded of said
 communications between said computers;
- 16 e) determining which of said messages includes
 17 matching data;
 - 18 f) determining the type of said messages 19 having said matching data; and

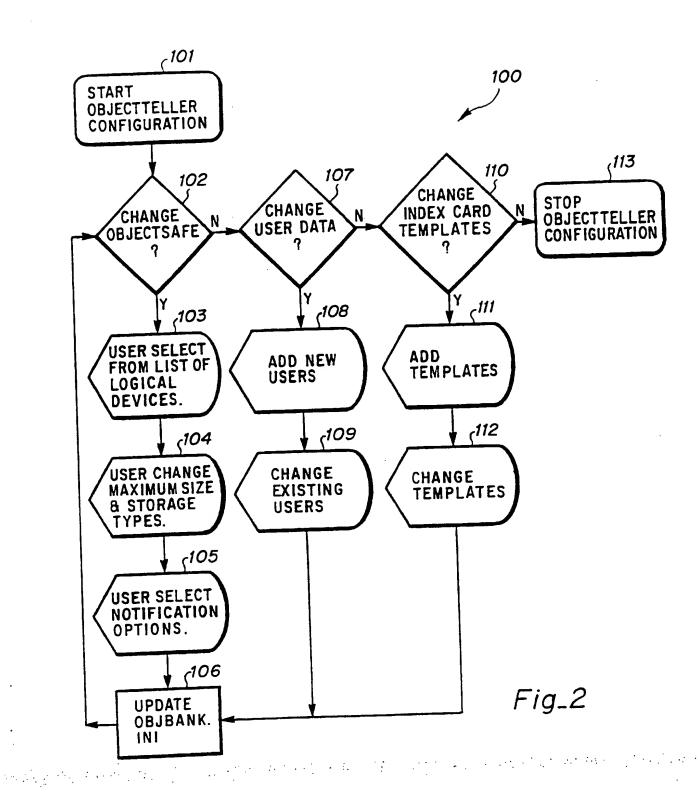
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20	g) performing one of said steps of depositing
21	said electronic data to said data storage means,
22	withdrawing said electronic data from said data storage
23	means, or reading and recording said messages to said
24	storage means, according to the determined type of said
25	messages.

- 1 12. A method as in claim 3 wherein said step of communicating between said computers includes the steps of:
- a) cyclically determining the existence in said storage means of any request messages from any of said computers;
- b) initiating communications with said computers from which any of said request messages originated;
- 10 c) directing a logical device to said
 11 computers;
- 12 d) reading data from said computers;
- e) copying said data to said storage means;
- 14 and
- 15 f) decompressing and decrypting said read
- 16 data.

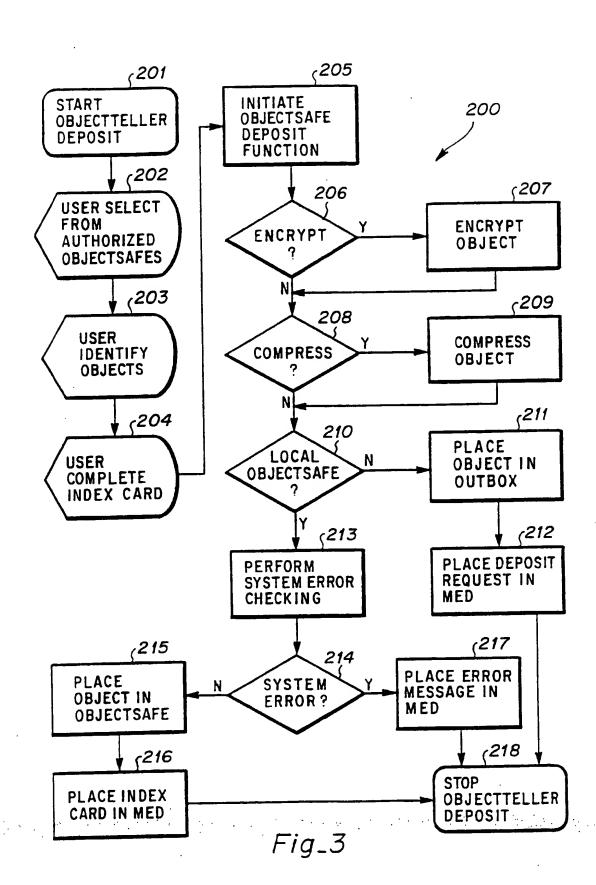


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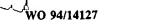


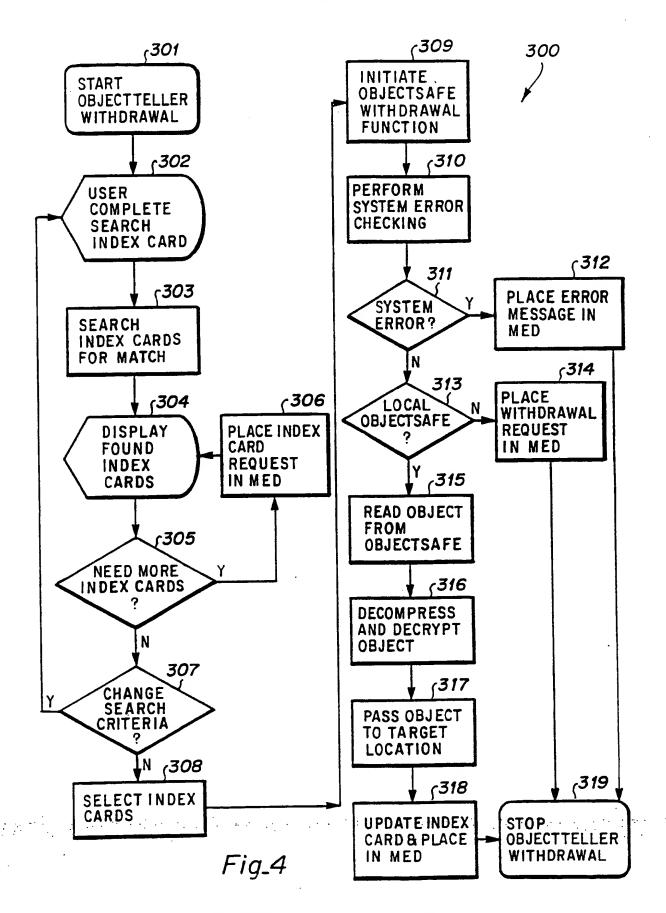
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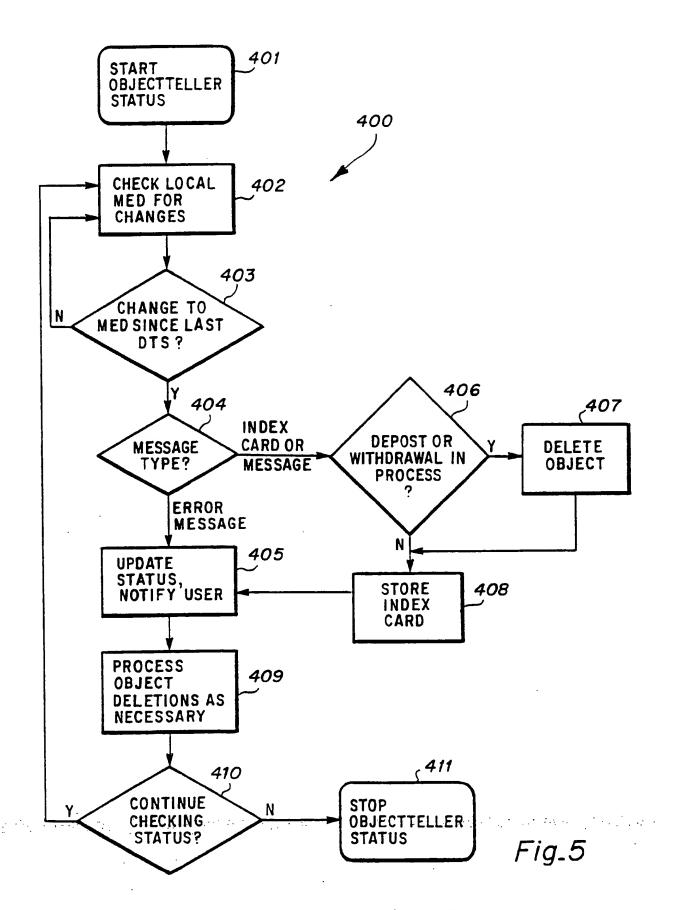


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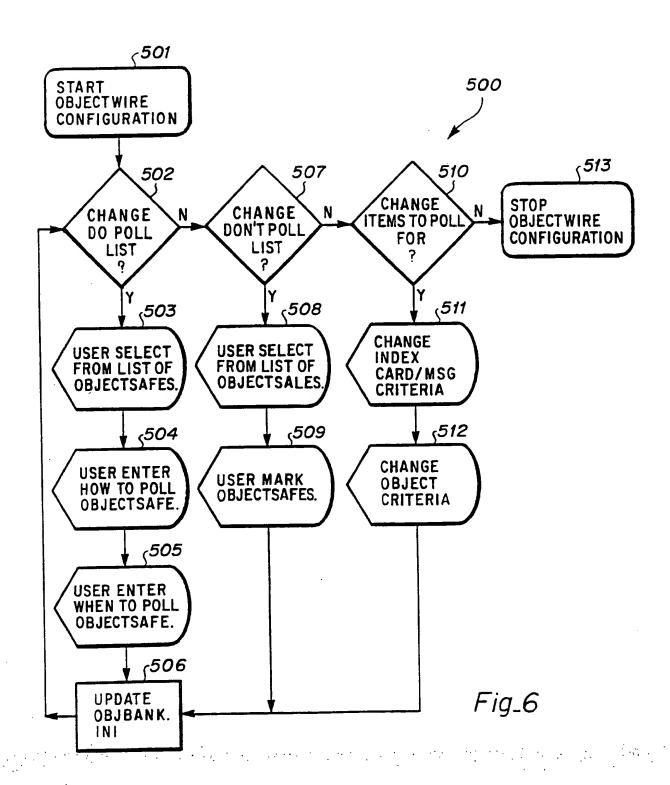


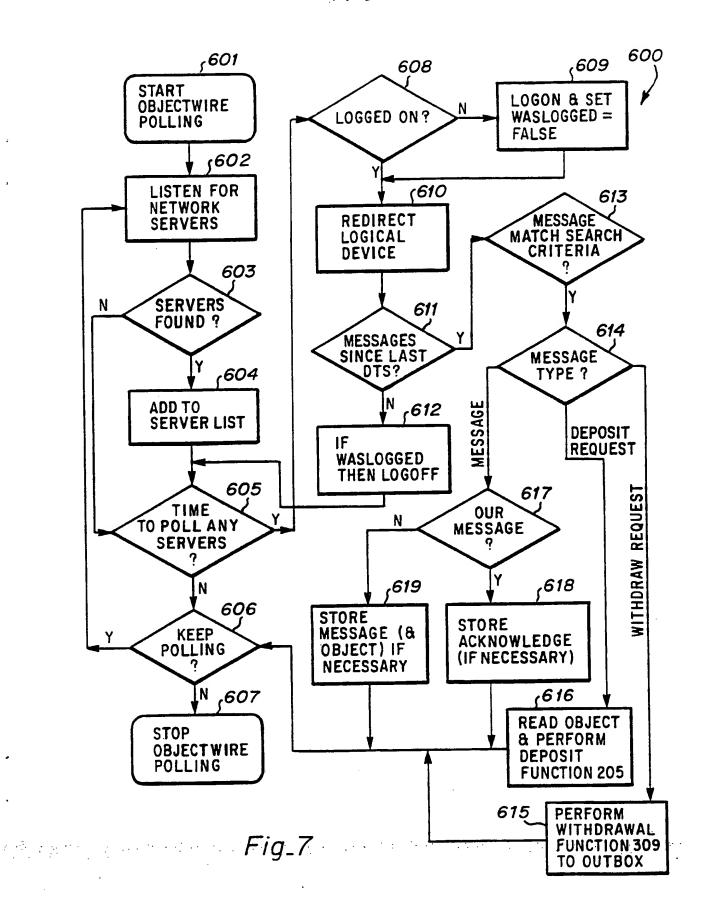


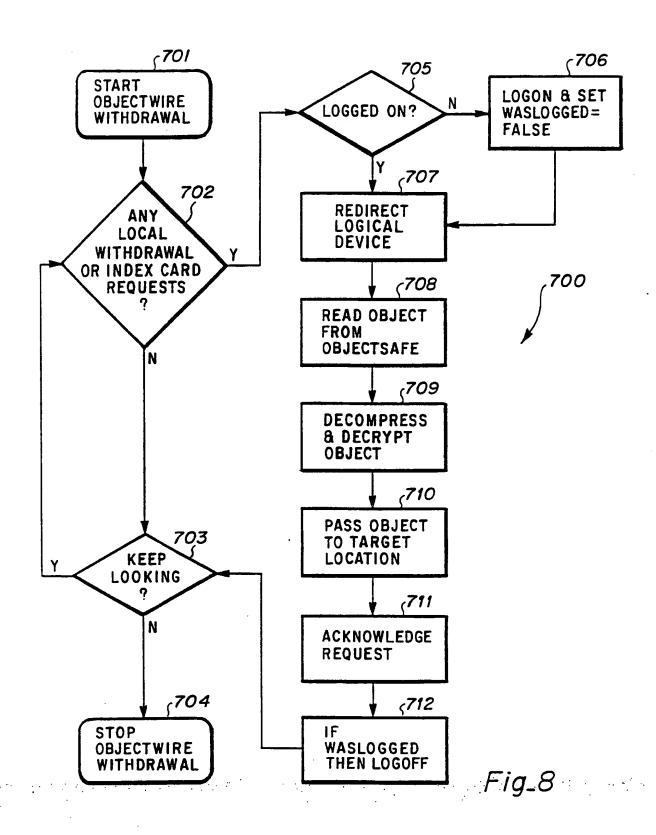
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INTERNATIONAL SEARCH REPORT

International application No. PCT/US93/11865

IPC(5) :	SSIFICATION OF SUBJECT MATTER G06F 15/40			
US CL :	395/200; 395/425 International Patent Classification (IPC) or to both n	ational classification and IPC		
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Minimum do	ocumentation searched (classification system followed	by classification symbols)		
	395/200, 275, 425, 600			
Documentati	ion searched other than minimum documentation to the	extent that such documents are included	in the fields searched	
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	ata base consulted during the international search (naree Extra Sheet.	ne of data base and, where practicable,	scarch terms used)	
C. DOC	UMENTS CONSIDERED TO BE RELEVANT			
Category*	Citation of document, with indication, where app	propriate, of the relevant passages	Relevant to claim No.	
×	US,A,5,093,911 (Parks et al.) 03 M 1 lines 55-68.	larch 1992, Abstract, col.	1-4	
Α	US,A,4,833,625 (Fisher et al.) 23	May 1989, Abstract.	1-12	
Υ .	US,A,5,150,473 (Zulch) 22, Septe	ember 1992 , Abstract.	2	
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Y,P	US,A,5,247,638 (O'Brien et al. Abstract.) 21 September 1993,	1-12	
X Furti	her documents are listed in the continuation of Box C	See patent family annex.		
• Special categories of cited documents: "T" inter document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention				
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INTERNATIONAL SEARCH REPORT

International application No. PCT/US93/11865

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No
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Y,P	US,A,5,220,516 (Dodson et al.) 15 June 1993, Abstract	1-12
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INTERNATIONAL SEARCH REPORT

International application No. PCT/US93/11865

B. FIELDS SEARCHED Electronic data bases consulted (Name of data base and where practicable terms used): APS = > d his (FILE 'USPAT' ENTERED AT 15:06:59 ON 29 JAN 94) LI 414 S SHARED (3A) STORAGE L2 2888 S ARCHIV? L3 15 S L1 AND L2 L4 5918 S (ENCRYPT? OR COMPRESS?) (3A) (DATA OR FILE#) 17042 S (SHARED OR COMMON) (3A) (STORAGE OR DISK# OR DRIVE#) L5 L6 = > s 12 and 6 1576869 6 L7 2786 L2 AND 6 = > s 12 and 1610 L2 AND L6